

Q1FY27 Earnings Release

Total Income from Operations stood at ₹160 Crores

Profit after Tax at ₹20 Crores

Kochi, 22 July 2026: Geojit Financial Services Ltd., one of India's leading investment services companies with a differentiated phygital wealth distribution model, announced its financial results for the quarter ended 30 June 2026 (Q1 FY27) following the meeting of its Board of Directors held today at its Head Office in Kochi.

The Company continued to strengthen its assisted-led wealth platform during the quarter through sustained client acquisition, continued investments in technology and distribution capabilities, and deeper customer engagement across its diversified product portfolio comprising broking, mutual funds, insurance, PMS, lending and financial planning.

Key Consolidated Financial Highlights:

Rupees in Crore

PARTICULARS	Q1 FY27	Q1 FY26	YoY	Q4 FY26	QoQ
Total Revenue from Operations	160.40	144.01	11%	181.81	(12%)
PBT	25.99	36.64	(29%)	24.94	4%
PAT	19.83	28.67	(31%)	17.47	14%
EPS (₹)	0.71	0.99	(28%)	0.63	13%

Consolidated Financial Highlights – Q1 FY27

- **Revenue from Operations** stood at **₹160.40 Crore**, registering **11% YoY growth**.
- **Profit Before Tax (PBT)** stood at **₹25.99 crore**, compared with **₹36.64 crore** in Q1 FY26.
- **Profit After Tax (PAT)** stood at **₹19.83 crore**, registering **14% QoQ growth**.
- The Company continued to maintain a disciplined cost structure, while investing in capabilities that are expected to strengthen productivity, customer engagement and operating leverage over the medium term.

Employee cost increased by Rs. 18 crore YoY, mainly driven by the increase in the headcount of sales personnel, new hires for the DIFC subsidiary, expansion of the IT team to support the technology transformation project and higher employee incentives, in line with the growth in the distribution business.

Key Operational Highlights:

- **Customer Assets** stood at **₹1.11 lakh crore** as on 30 June 2026, supported by continued growth across the Company's diversified investment offerings.
- **Asset Management Business AUM** stood at **₹1,778 crore** as on 30 June 2026.
- **Client Base** increased to **16.96 lakh**, with **30,176 new clients** added during Q1 FY27.
- **Mutual Fund Equity AUM** stood at **₹18,501 crore**.
- **Monthly SIP Book** remained healthy at **₹151 crore**.
- **Insurance Gross Premium** stood at **₹103 crore**.
- **Lending Book** stood at **₹755 crore**.

- **Employee Strength** increased to **3,578**, supporting continued expansion of advisory and distribution capabilities.
- Continued investments were made towards technology, digital platforms, customer engagement initiatives and field-force expansion to support long-term scalable growth.

Pursuant to the succession plan approved by the Nomination & Remuneration Committee and the Board of Directors, Mr. C J George shall cease to hold the office of Managing Director with effect from 1st October 2026 and shall continue as Executive Chairman of the Company.

In addition, based on the recommendation of the Nomination and Remuneration Committee and approval of the Board of Directors of the Company at their meetings held today, Mr. Jones George, presently Executive Director / Whole-time Director of the Company, has been appointed as Managing Director of the Company with effect from 1st October 2026, for a period of five consecutive years, subject to approval of the shareholders.

Mr. Jones George (35 years) has been associated with the Company since 2013. He joined as Manager - Digital Media Specialist, was appointed Chief Digital Officer in 2018, and subsequently Executive Director in 2021.

About Geojit Financial Services Ltd

Geojit Financial Services Ltd. is one of India's leading investment services companies, offering an integrated suite of wealth management and financial solutions through its differentiated phygital model that combines digital convenience with relationship-led advisory.

With over three decades of experience, Geojit provides a comprehensive range of financial solutions including equity and derivatives broking, mutual funds, portfolio management services (PMS), insurance distribution, lending solutions and financial planning. As on 30 June 2026, the Company served over 16.96 lakh clients through a network of 525 offices, with approximately 79% of its branches and 77% of its clients located across Tier 2 and Tier 3 markets in India. The Company also has a strong presence across the Gulf Cooperation Council (GCC) region through its operations and strategic partnerships in the UAE, Oman, Kuwait and Bahrain.

Supported by a robust research platform, experienced advisory teams and continued investments in technology, Geojit remains focused on strengthening customer relationships, increasing product penetration and expanding recurring revenue streams while delivering long-term value to all stakeholders.

For further details, please contact:

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